

February 17, 2025

To,
Manager- Listing Compliance,
National Stock Exchange of India,
'Exchange Plaza'
C-1. Block G, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051

Symbol: THEMISMED

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation of Gujarat Themis Biosyn Limited ("Amalgamating Company") with Themis Medicare Limited ("Amalgamated Company" or "Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme").

Ref: Report on Complaints in terms of Paragraph 6.a of Part I(A) of the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 as amended from time to time ("SEBI Master Circular")

Dear Sir / Madam,

This is in reference to the Scheme filed by the Company pursuant to Regulation 37 of the Listing Regulations with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

As per Paragraph 6.a of Part I(A) of the SEBI Master Circular, the Company is *inter alia* required to submit a 'Report on Complaints' containing the details of Complaints received by the Company on the Scheme from various sources within 7 days of expiry of 21 days from the date of uploading of the draft Scheme and related documents on the website of the relevant stock exchange.

The period of 21 days from the date of uploading of the draft Scheme along with related documents by NSE on its website i.e. January 23, 2025, has expired on February 13, 2025, accordingly, we attach herewith a 'Report on Complaints', as **Annexure - I** to this letter.

The Report on Complaints is also being uploaded on the website of the Company, i.e., <https://www.themismedicare.com/>, as per the requirement of the aforementioned SEBI Master Circular.

We request you to take the above on record as compliance under the applicable provisions of the Listing Regulations and SEBI Master Circular.

For Themis Medicare limited

Pradeep Chandan
Director – Legal, Compliance & Company Secretary

Themis Medicare Limited

Corporate Office: 11/12 Udyog Nagar, S V Road, Goregaon (W), Mumbai – 400 104, India
*Tel.: 91-22-67607080*Fax: 91-22-67607070/ 28746621
Regd. Office: Plot No. 69-A, G.I.D.C., Industrial Estate, Vapi-Gujarat
CIN No.: L24110GJ1969PLC001590 *Tel/ Fax No.: **Regd. Off.:** 0260-2431447/ 2430219
*E-mail: themis@themismedicare.com***Website:** www.themismedicare.com

COMPLAINTS REPORT

In respect of Scheme of Amalgamation of Gujarat Themis Biosyn Limited with Themis Medicare Limited and their respective shareholders and creditors

Period of Complaints Report: 23rd January, 2025 to 13th February, 2025

Part - A

| Sr. No. | Particulars | Number |
|---------|---|--------|
| 1. | Number of complaints received directly | NIL |
| 2. | Number of complaints forwarded by Stock Exchanges/ SEBI | NIL |
| 3. | Total Number of complaints/comments received (1+2) | NIL |
| 4. | Number of complaints resolved | NIL |
| 5. | Number of complaints pending | NIL |

Part - B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|---------|---------------------|-------------------|---------------------------|
| 1. | Not Applicable | | |

For Themis Medicare limited

Pradeep Chandan
Director – Legal, Compliance & Company Secretary

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